



# GREEN ENERGY EXPORT DAY 2023





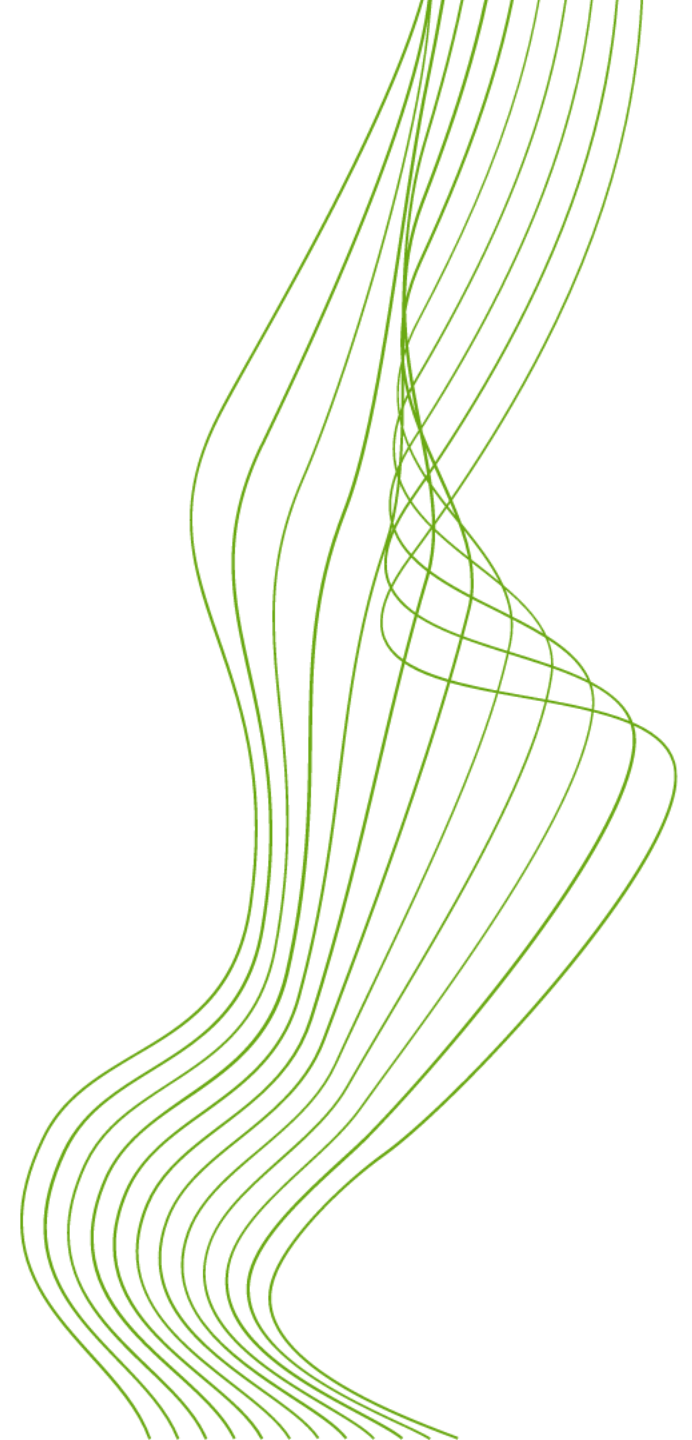
**GREEN ENERGY**  
EXPORT DAY 2023

**WORKSHOP: Denmark-Germany/Poland**

**Bioenergy**

Tuesday 29 August at 13:00-13:55

**WELCOME**



# GREEN ENERGY EXPORT DAY 2023 – PROGRAMME

SALEN

13+15

19

17

HOUSE OF GREEN



08.30 MARKET PLACE OPENS

08.30 WORKSHOP #0

WIND ENERGY  
EGP KOREA/JAPAN

10.00 OPENING: DANISH ENERGY EXPORTS - OUR PROMISE TO THE GLOBAL CLIMATE AND DANISH ECONOMY

10.45 MARKET PLACE – COFFEE

11.15 WORKSHOP #1

WIND ENERGY  
GLOBAL MARKET OUTLOOK

DISTRICT HEATING  
NETHERLANDS

ENERGY EFFICIENCY  
USA (+ASIA BRIEF)

GREEN HYDROGEN  
DANISH EXPORT CASE

DENMARK-INDIA  
GREEN PARTNERSHIP

12.15 MARKET PLACE - LUNCH

13.00 WORKSHOP #2

WIND ENERGY  
SCALING UP FOR EXPORTS

DISTRICT HEATING  
GERMANY

ENERGY EFFICIENCY  
EUROPE

GREEN HYDROGEN  
USA

BIOENERGY  
EUROPE (DE+PL)

14.00 MARKET PLACE – COFFEE

14.30 WORKSHOP #3

WIND ENERGY  
MARKET MATURITY

REBUILD UKRAINE  
BUSINESS / FINANCE

ENERGY EFFICIENCY  
GERMANY

GREEN HYDROGEN  
EUROPE

BIOENERGY  
USA

15.30 AMBASSADOR'S ROUNDTABLE: SEIZE THE OPPORTUNITY

16.00 RECEPTION AT TOP TERRACE



# WORKSHOP: Denmark-Germany/Poland

## Biogas and bio boiler market

### PROGRAMME

A European export perspective

- **Ole Hvelplund**, Chairman of Green Gas Denmark and CEO, Nature Energy Biogas

Outlook for the biogas and bio boiler market in Germany and Poland. Trends, policies and regulatory framework

- Germany by **Kathrin Holm**, Advisor Energy & Environment, Danish Embassy in Berlin

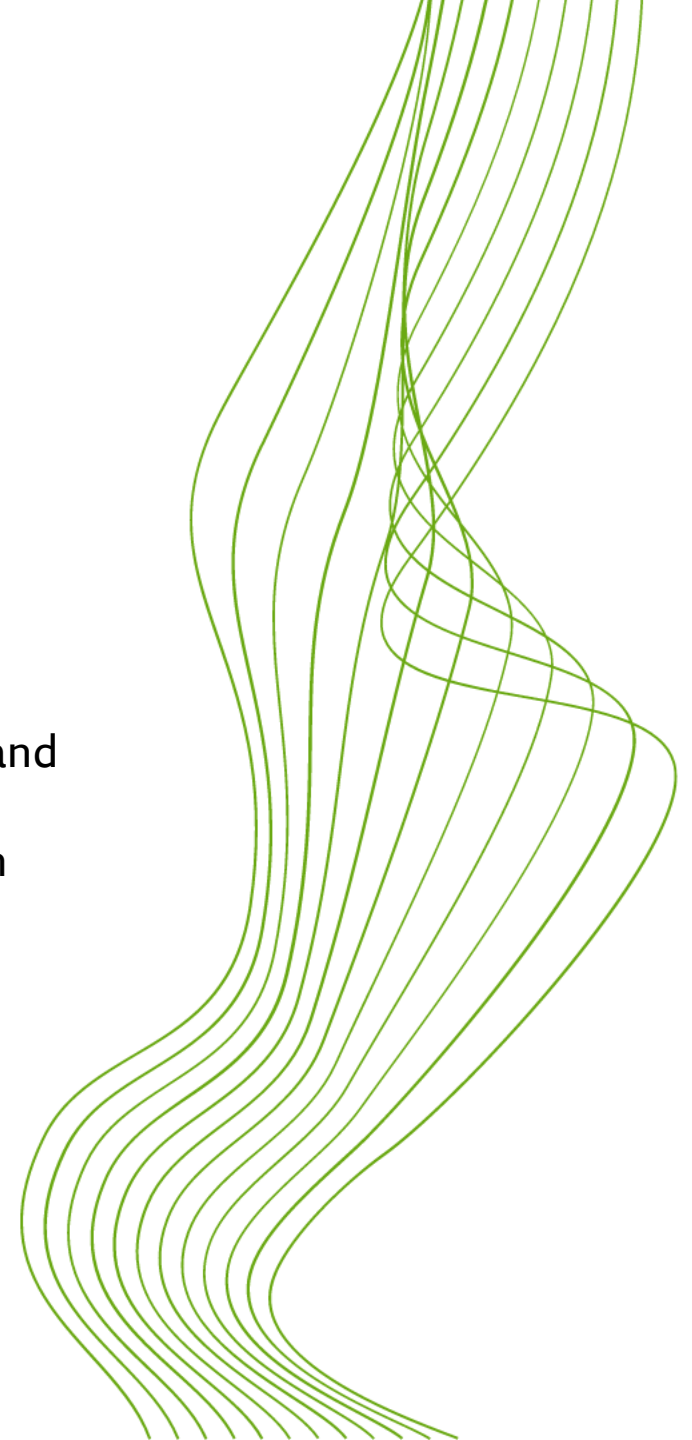
- Poland by **Jeppe Juul Petersen**, Regional Team Leader, Danish Embassy in Warsaw

Experiences, challenges and successes on the German and Polish markets

- **Mette Smedegaard Hansen**, Corporate Affairs Director, Nature Energy Biogas

- **Jens-Ole Aagaard Jensen**, CEO, Focus BioEnergy

Moderator: **Kristian Nielsen**, Leading Senior Advisor, Green Gas Denmark (DI)



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nature  
energy

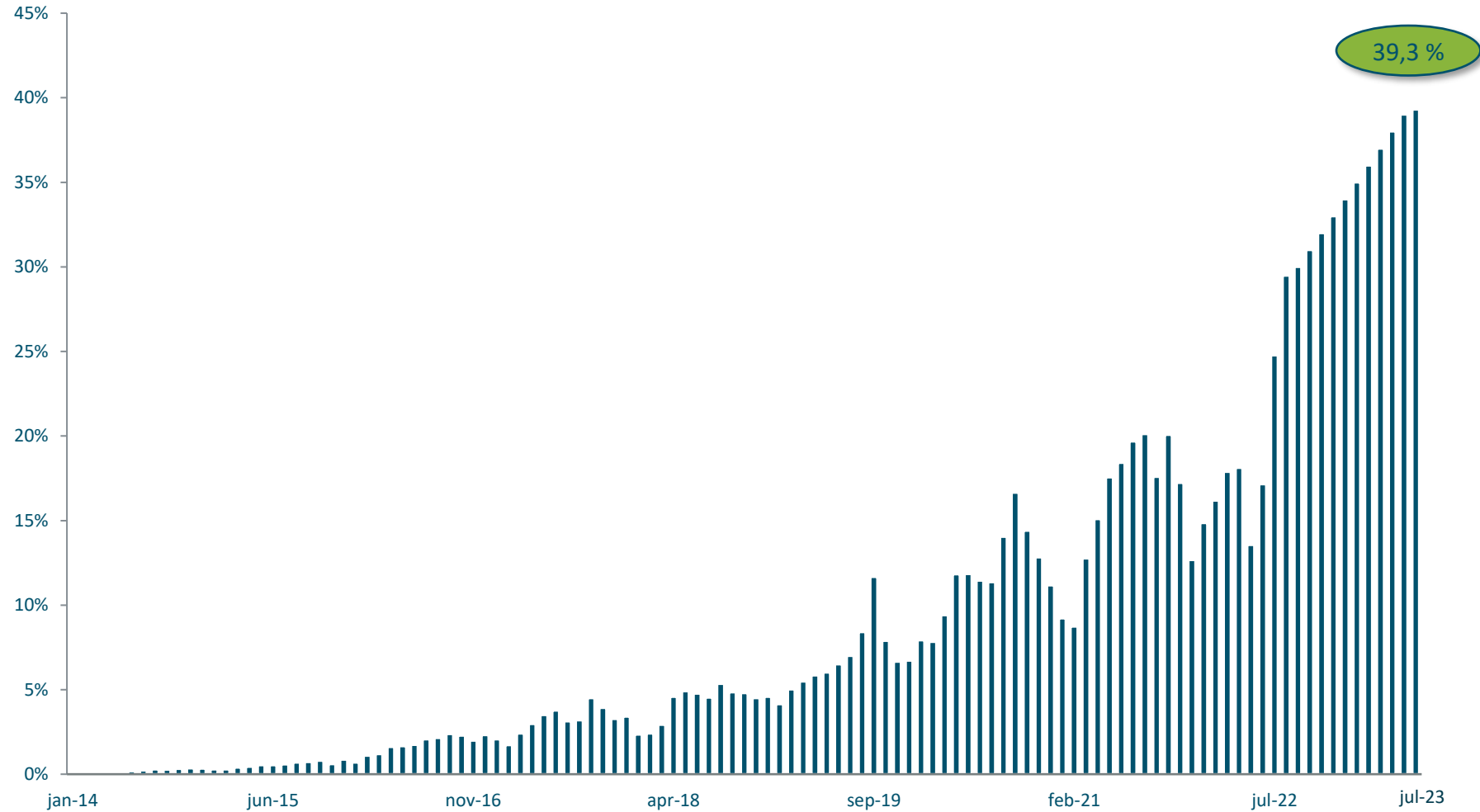
# The outlook for biogas and biomass technology in Germany and Poland

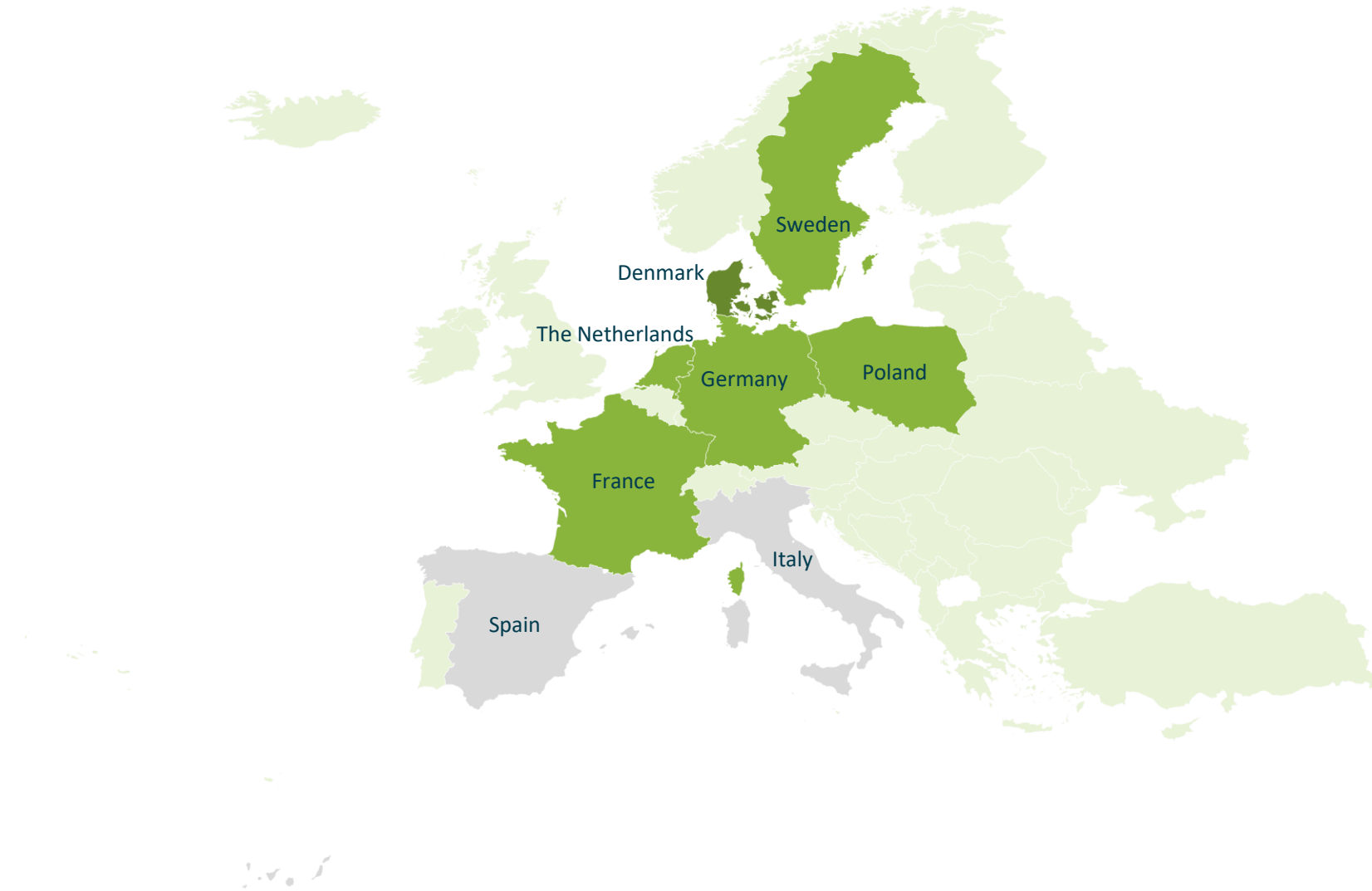
## A European export perspective

Green Energy Export Day

Ole Hvelplund, CEO

# Development in the share of biogas in the Danish gas grid







# Global mega trends



Biomethane as a tangible solution to tackle emission-heavy sectors

Agriculture  
(methane emissions)

Waste  
(methane emissions)

Energy intensive industries

Aviation  
Maritime  
Heavy transport  
Industries  
Petrochemicals



Security of critical energy supply

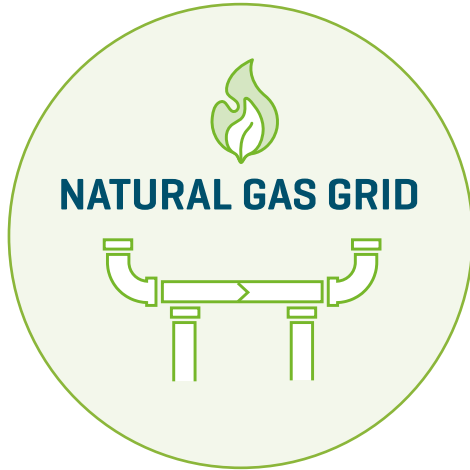
REPowerEU: 35 bcm  
Biomethane production by 2030



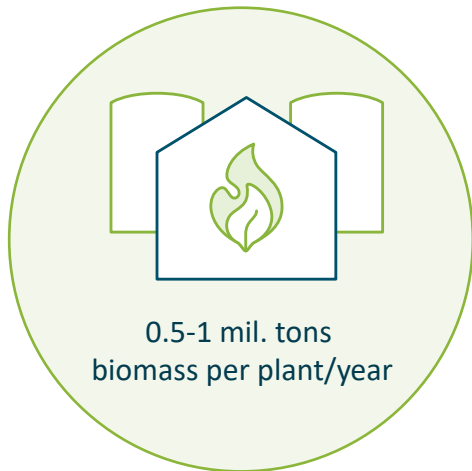
Circular economy from organic waste to sustainable food production

Recycle nutrients

## Gas-to-grid



## Large-scale plants



## Co-digestion of various biomass



We need to professionalize the biogas industry



# WORKSHOP: **Denmark-Germany/Poland**

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**Embassy in Berlin**

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MINISTRY OF FOREIGN AFFAIRS  
OF DENMARK

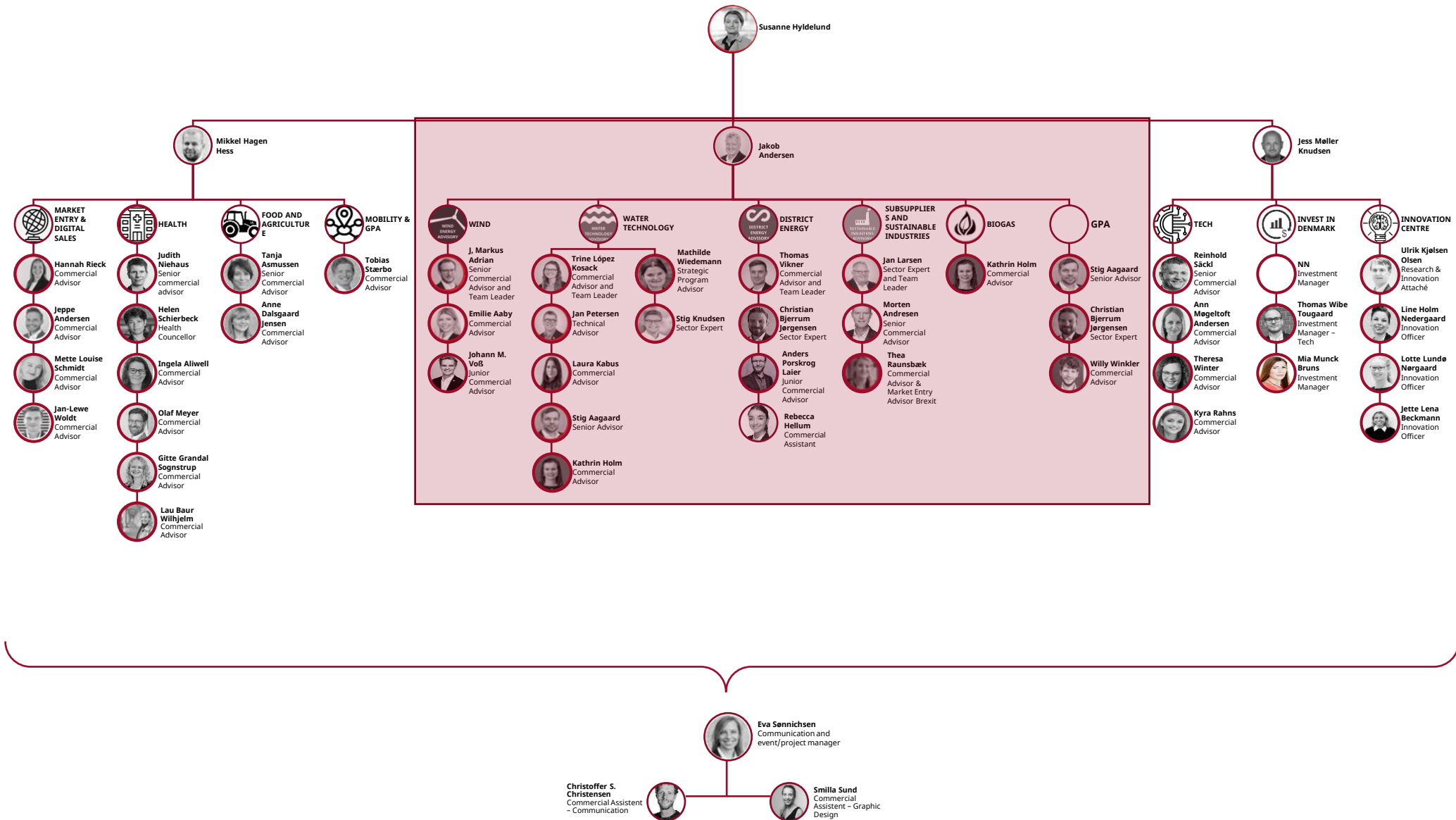
# Germany

# Outlook for the Biogas Market

Kathrin Holm

29.08.2023

# Overview TC DACH TEAMS and Focus areas



# The German Biogas Market



- Germany is **biggest biogas and biomethane producer** in Europe and worldwide (2021)
  - Construction of plants used to be **driven by federal subsidy scheme**
    - traditionally for electricity production
- Around **3.000 lose subsidies** in the coming 5 years



# Trends: Biomethane and sustainable Feedstock

- **Positive business environment** for biomethane
- **Growing demand** for biomethane (especially transport sector)
- **Pressure on feedstock:** “Maisdeckel” & high prices for manure-based biomethane as fuel



| in GWh             | 2018         | 2019         | 2020          | 2021          |
|--------------------|--------------|--------------|---------------|---------------|
| EEG                | 8.416        | 8.512        | 8.434         | 8.407         |
| Heat               | 486          | 524          | 640           | 701           |
| Fuel               | 432          | 733          | 999           | 1300          |
| Export             | 194          | 224          | 233           | 259           |
| Material use       | 5            | -            | -             | -             |
| <b>Total usage</b> | <b>9.533</b> | <b>9.993</b> | <b>10.306</b> | <b>10.667</b> |

Development of biomethane usage in Germany // Source: dena



# Policies & Regulatory Framework



- **General focus on climate and renewable energy** in government
- **War in Ukraine** has changed image of biogas
- **National sustainable biomass strategy** to be presented in autumn 2023
- Outlook:
  - More **sustainable feedstock** (politically driven)
  - More **biomethane** (demand driven)
  - Unclear future for many smaller plants



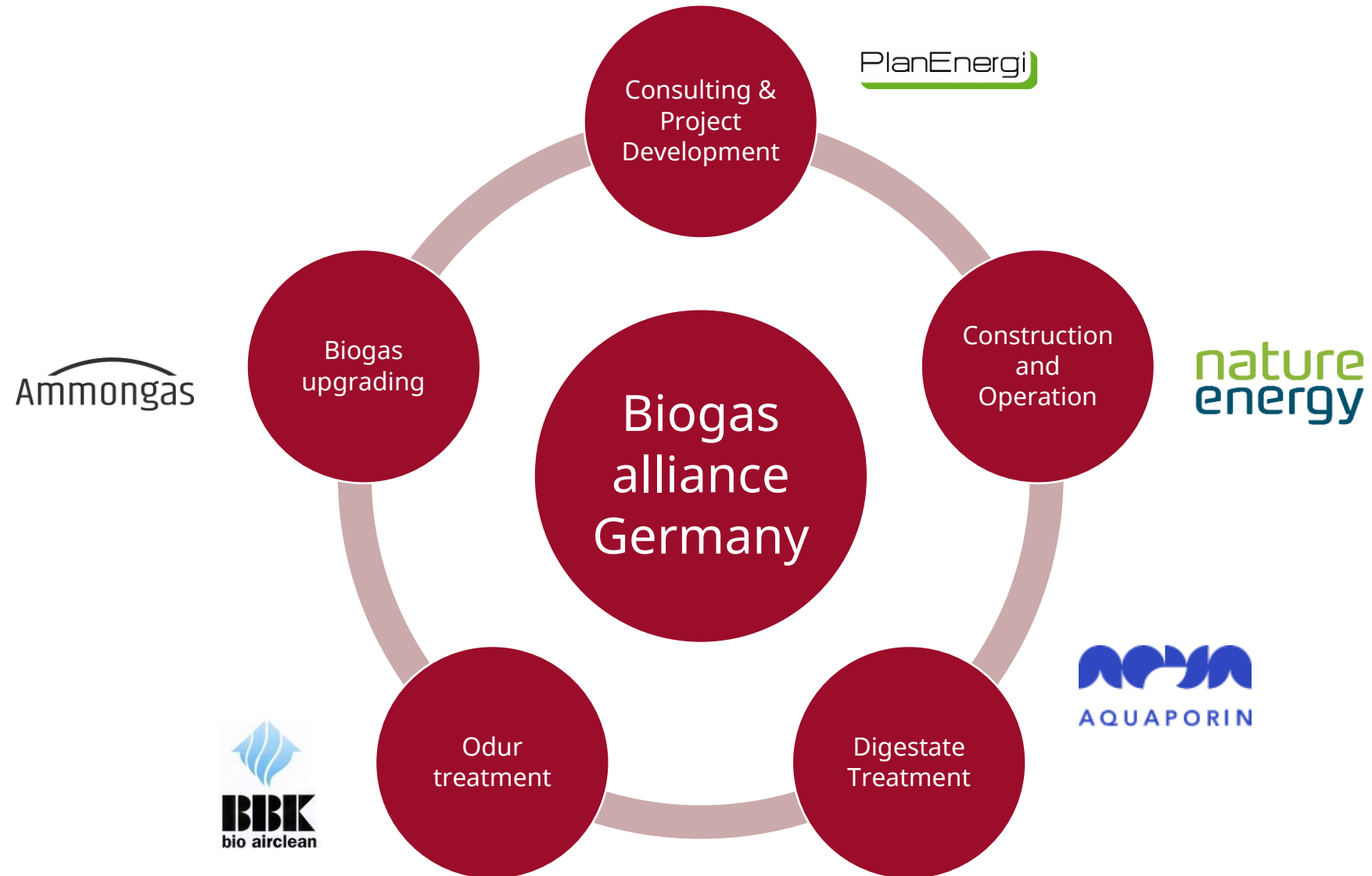
MINISTRY OF FOREIGN AFFAIRS  
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# Thanks for your attention



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RAUCHSTR. 1 / D-10787 BERLIN

# The Biogas Alliance





# WORKSHOP: **Denmark-Germany/Poland**

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- **Poland** by **Jeppe Juul Petersen**, **Regional Team Leader**, **Danish**

**Embassy in Warsaw**

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**MINISTRY OF FOREIGN AFFAIRS  
OF DENMARK**

# Biogas

**export opportunities in Poland**

**Jepe Juul Petersen, Regional team leader in CEE, Danish Embassy in Warsaw**

# POLAnd – market overview

- Poland has a population of over 38 million people
  - the fifth-most populous member state of the EU
- It is divided into 16 administrative provinces called voivodeships (regions) covering an area of 312,696 km<sup>2</sup>
- Denmark's 8<sup>th</sup> largest export market
- Poland's strong **agriculture traditions/food industry** offer opportunities to provide biogas solutions and develop new alternative ways for sustainable energy
- EU's largest biogas potential with the right framework conditions



# POLAnd – policies and regulatory framework

- “Energy Policy of Poland until 2040”
- Act on agricultural biogas plants from June 2023
- Prospects for Polish-Danish cooperation





# Biogas in Poland



UDENRIGSMINISTERIET  
The Trade Council

335 Total number of biogas plants

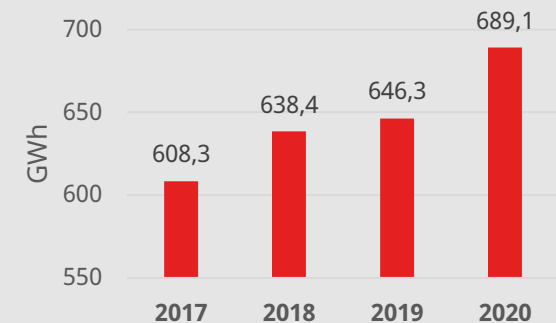
219 registered in ERO as part of landfills or sewage plants

116 as agriculture units

Production of agricultural biogas

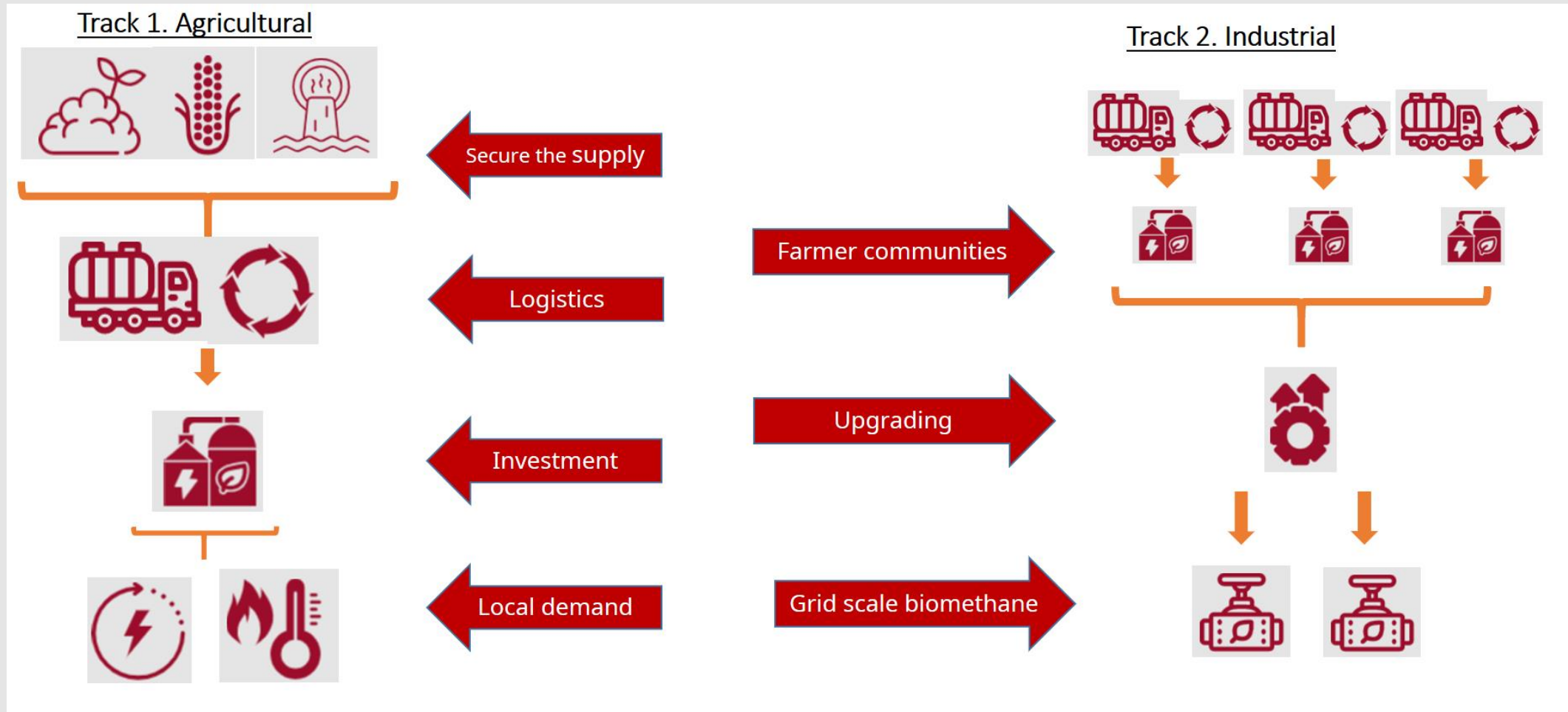


Electricity production from biogas



1. 150 mln tons of wastes potential
2. It equals to 15 bln m<sup>3</sup> of biogas
3. Orlen Poludnie SA and PGNiG SA signed letter of intent to build network of biogas plants

# WHY BIOGAS?



# TRADE COUNCIL INITIATIVES

- Embassy in Poland has hosted **roundtables and conferences** in Poland and Denmark showing a significant interest for Danish solutions
- **High level delegation from Poland to Denmark** 13-14 February with governmental/local officials important for setting up biogas plants
- **EKF GAP application** to support technical dialogues with local and central stakeholders
- **Royal visit** January 2024 with on climate friendly agriculture and biogas
- Scheduled activities and **joint export promotion** Q1, Q2, Q4 2024



**MINISTRY OF FOREIGN AFFAIRS  
OF DENMARK**

**THank  
you**

**MINISTRY OF FOREIGN AFFAIRS OF DENMARK  
Jeppe Juul Petersen  
Regional team leader in CEE  
Royal Danish Embassy in Warsaw, Poland**





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### **Experiences, challenges and successes on the German and Polish markets**

- **Mette Smedegaard Hansen**, Corporate Affairs Director, Nature Energy Biogas

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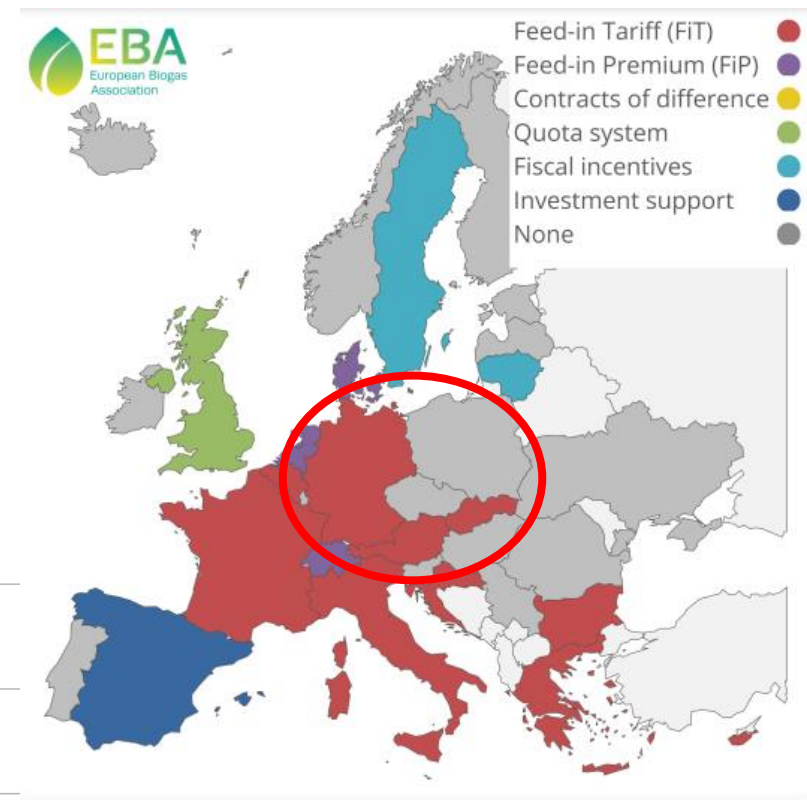
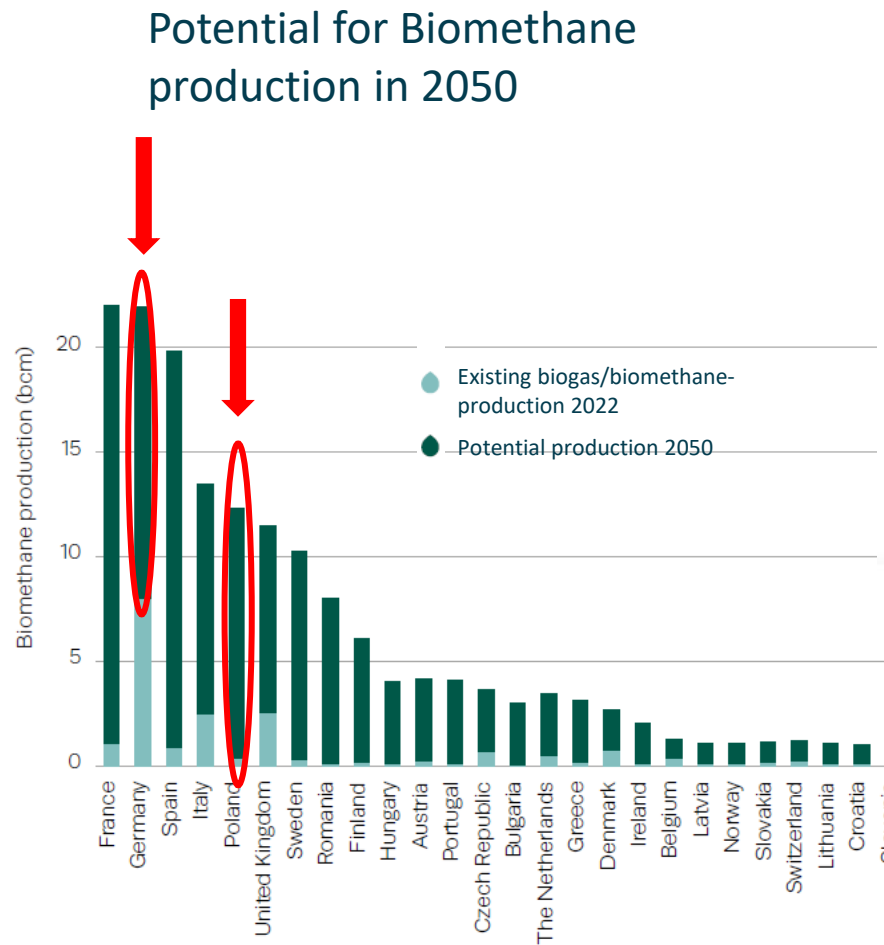
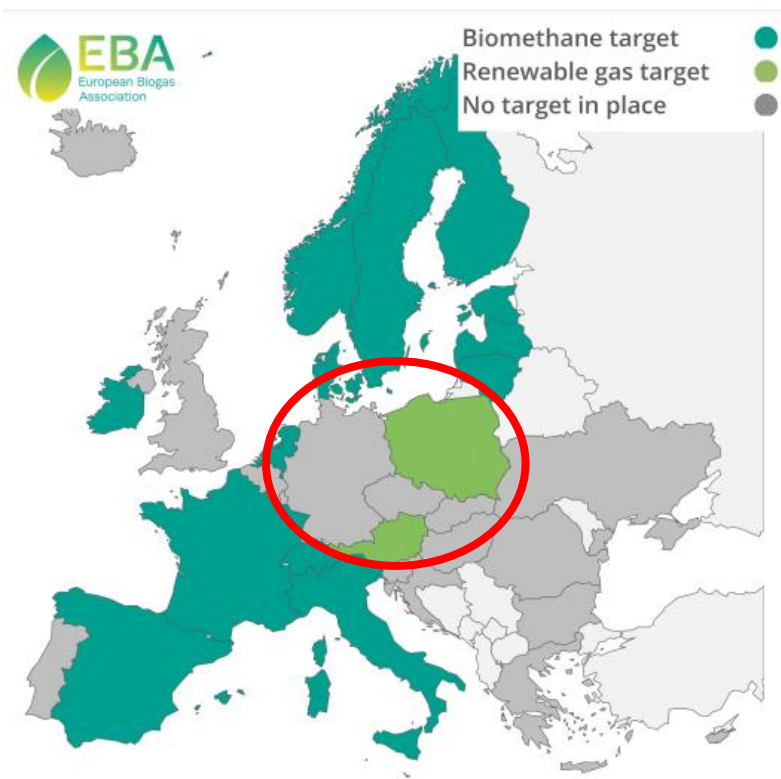
nature  
energy

# Experiences, challenges and successes on the German and Polish markets

*Green Energy Export Day  
August 29<sup>th</sup> , 2023*

Mette Smedegaard Hansen  
Corporate Affairs Director,

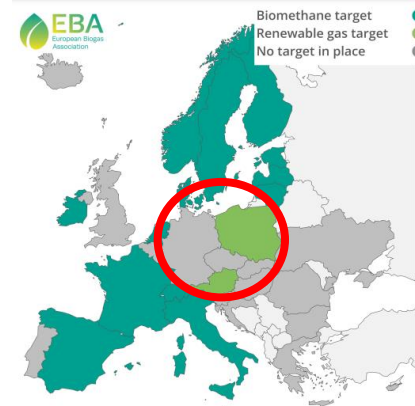
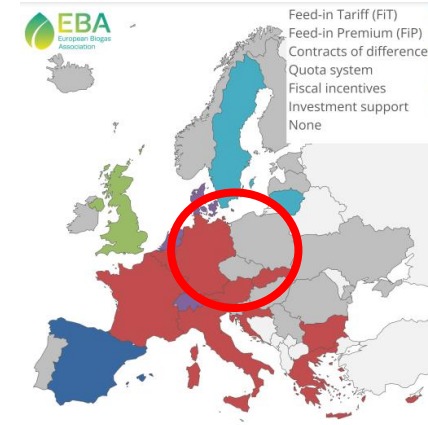
# Focus on Germany and Poland





## What is similar in the countries?

- Both countries are members of EU - which include the EU-regulations
- Both countries look enviously at how we in Denmark have green gas in the gas grid
- In both countries, there are highly professional employes at the Embassies, and we have a really strong collaboration with TC
- Nothing happens overnight



# Germany

- Lack of national targets
- Different Bundesländer have different rules and regulation
- No national push for biomethane – gives freedom for the DSO to set up timeline and economy
- Long tradition for biogas – former leading in Europa
- Waste-definitions in Germany makes co-digestion difficult
- Very strict rules for retention time for degassed biomasses
- NIMBY



# Poland

- Strong push from government
- Energy transition has been a bit slow
- Biogas has mainly been small scale plants for secure of electricity supply in rural areas
- Lots of new rules coming this year
- Looking very much to Denmark and the Danish Embassy
- Formalized collaboration between Danish and Polish TSOs
- Green gas as next step after Baltic pipe



## Danish benefits

- Public-private partnership
  - TC/Embassy
  - TSO/Energinet
  - Private company
- Long tradition for cooperation
  - The authorities carries out regular visits
  - Stick to regulation
- As a small country we are not dangerous





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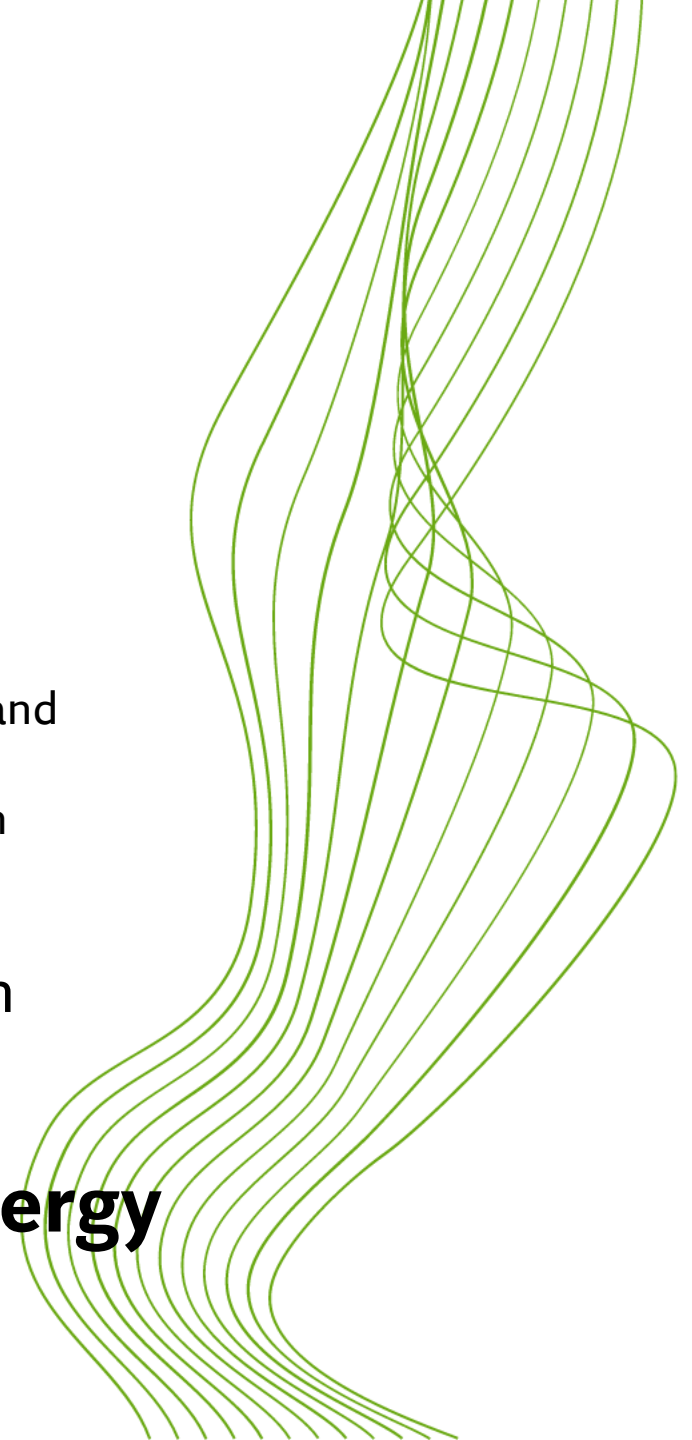
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# GREEN ENERGY EXPORT DAY

AUGUST 29<sup>th</sup>, 2023

**Jens-Ole Aagaard Jensen**  
CEO, FOCUS BIO ENERGY

Focus Bio Energy is an engineering company that helps processing companies who are using steam in their process, to switch from fossil fuels to CO2 neutral biomass.

Biomass have been used for thermal energy in the Danish District Heating Industry for more that 40 years. The technology Focus Bio Energy offers are a combination between large Power Plants and medium size District Heating Plants. Which means that we are using the same combusting technology from the DH – industry and the steam technology from the Power industry.

As an engineering company, we offer EPCM solution that gives the costumer maximum flexibility doing the project phase and gives a minimum entrance cost.





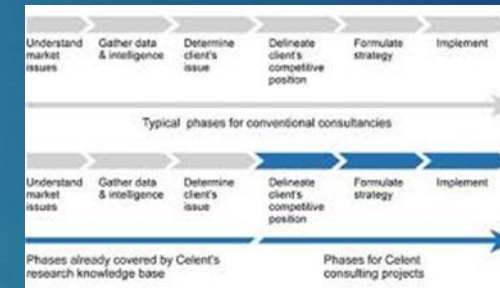
## Consulting

- Feasibility – (e.g., subsidy )
- Conceptual design
- Pre-engineering in connection to legal approval



## EPCM - (Engineering, Procurement and Contract Management)

- Pre-engineering
- Detailed-engineering
- Procurement
- Project- and construction management
- Startup, education, commissioning and operation



## O & M

- Engineering and financing
- Construction and project management
- Operation and management
- Total ownership

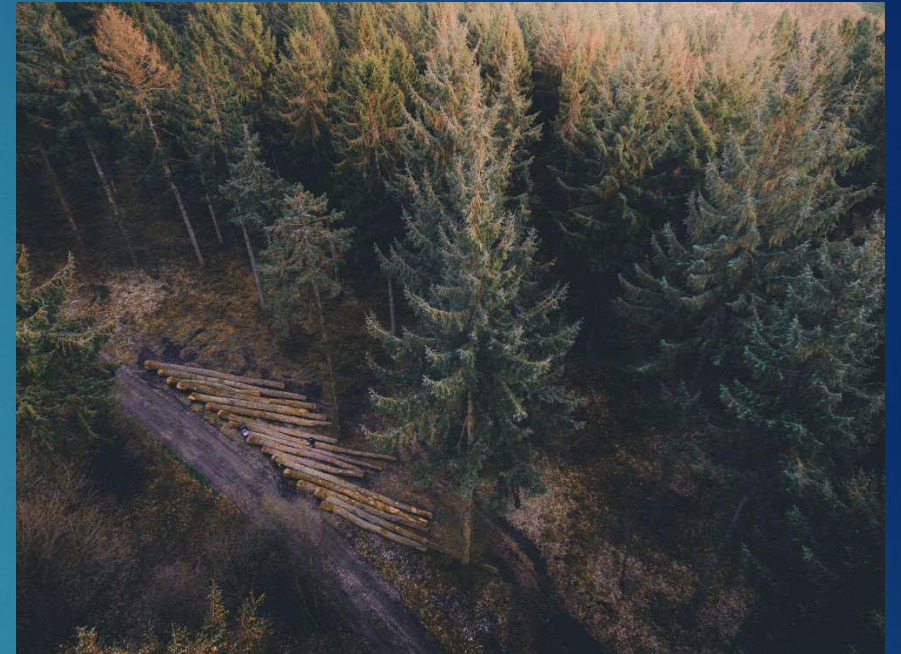


- Germany have 31% or 11 mill. ha. of forest.
- EU have 37% or 215 mill. ha. of forest. (equal to USA
- 55% of the Worlds forest is placed in USA, Canada, Brazil, Russia and China.
- Germany is traditional not using woody biomass as energy resource.
- The Natural gas crise have forced Germany to look at their energy resources in a new way.
- Woody biomass is good for thermal energy production – District Heating or steam for industrial use. Also, for power production but only in CHP / DH installations.



- Wood waste from sawmills.
- Wood waste from forest and low grade round wood
- Waste wood from decomposing and used packing material (A1 – A2)

- Industrial sector – need for steam
- District Heating – need for hot water
  
- General high interest for changing from gas to alternative fuel systems
  
- Less knowledge about combusting of biomass – different regulation
- Less knowledge about sustainable biomass.
  
- German bureaucracy is very different from Danish
- IT level is low – more on paper.



The Confederation of Danish Industry and Green Gas Denmark are ready to help you go abroad with biogas and bio boilers

Contact

Kristian Nielsen, Leading Senior Advisor, Green Gas Denmark (DI)

[krni@di.dk](mailto:krni@di.dk)

Phone: 3377 3345

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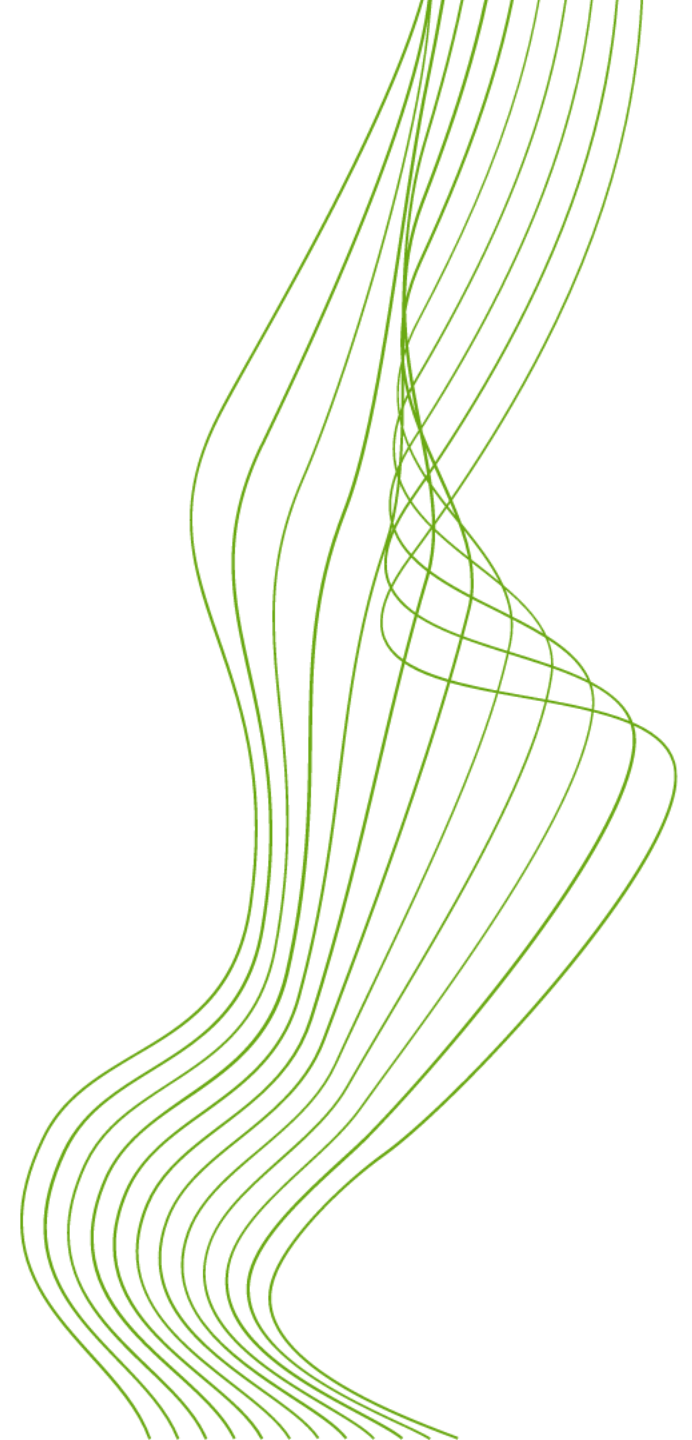


**GREEN ENERGY**  
EXPORT DAY 2023

**WORKSHOP: Denmark-USA Bioenergy**

Tuesday 29 August at 14:30-15:25

**WELCOME**



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# 1. WORKSHOP: Denmark-USA Bioenergy

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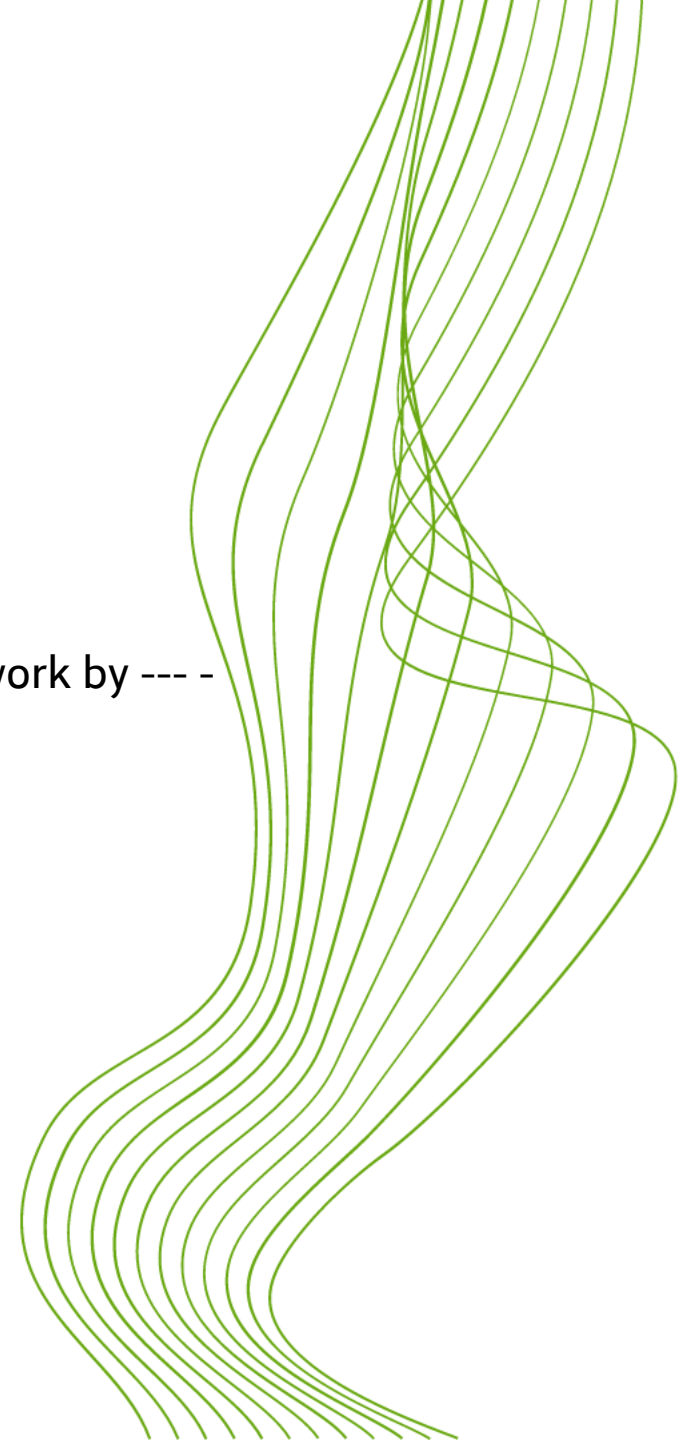
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- **Morten Siem Lyng**, Consul General in Houston

Successful Danish bioenergy solutions in the American market

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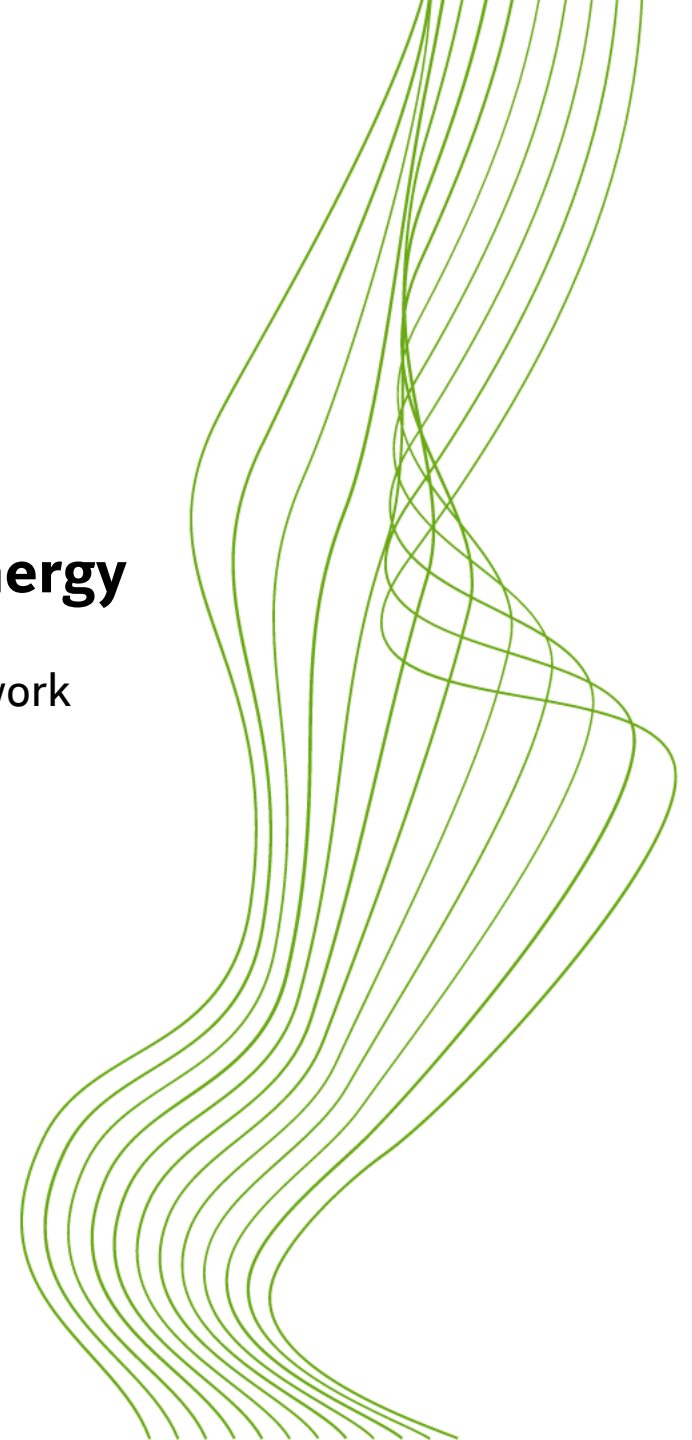
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MINISTRY OF FOREIGN AFFAIRS  
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*The Trade Council*

# Danish BIOGAS opportunities IN Canada & USA

Morten Siem Lynge

Consul General and head of Energy North America

Green Energy Export Day, August 29, 2023





# Denmark in north america

# The Waste, Recycling & Biogas Advisory



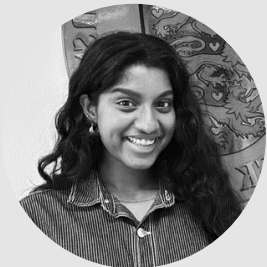
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**Benedikte Borg Pedersen**  
Commercial Advisor  
Washington, DC  
[benped@um.dk](mailto:benped@um.dk)



**Frederik Hyldgaard**  
Junior Commercial Advisor  
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**Kea Ananthan**  
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**Caroline Nielsen**  
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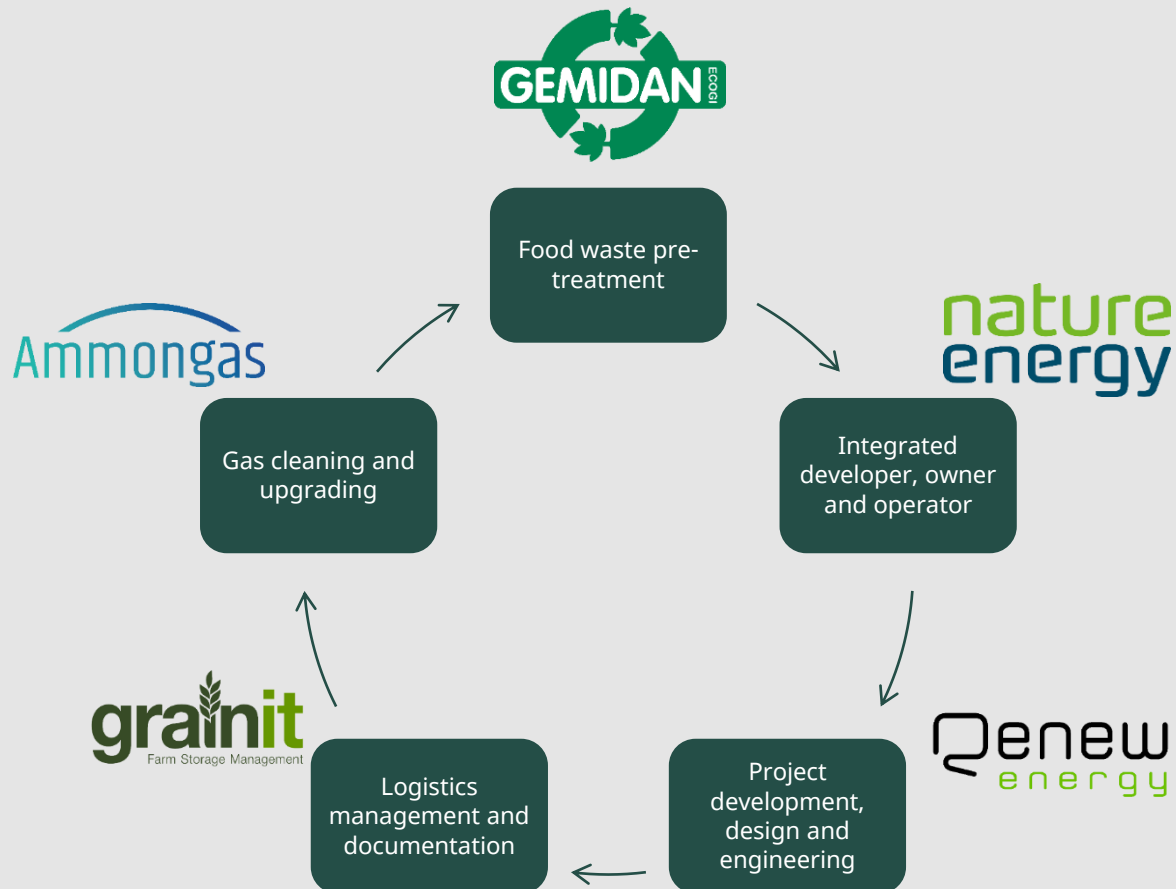
**Tobias Hartmann**  
Commercial Assistant  
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**Morten Siem Lyng**  
Head of Energy & Consul General  
Houston  
[morlyn@um.dk](mailto:morlyn@um.dk)

# Our Support for Danish Biogas industry in North America

## The Biogas Alliance



### Individual Company support

Tailored projects to support your individual needs, such as:

- Market & feasibility studies
- Partner searches
- Project scouting
- Investor identification and outreach
- Fact finding trips

# Danish Success stories in the US



## “Danish” biogas plants under development

- Minnesota
- Wisconsin
- Florida x 2
- New Jersey
- Indiana
- Michigan
- Quebec x 2
- Ontario



## Danish Technologies in us biogas



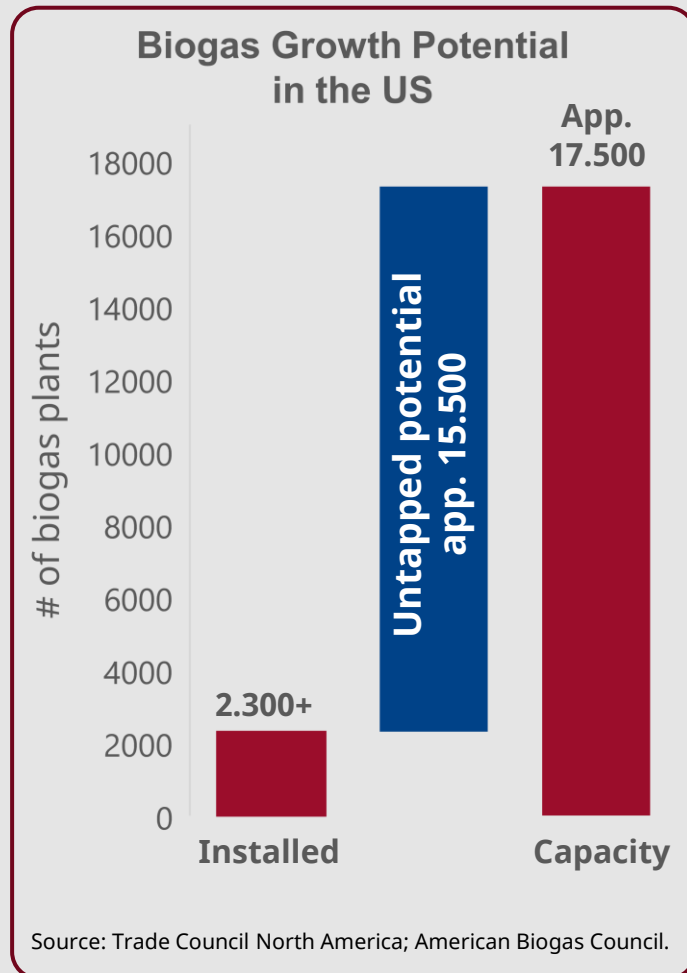
“I was able to spend some time in Denmark last summer (...) [the technology] really knocked my socks off”

Patrick Serfass, Director,  
American Biogas Council



USA

# GROWTH POTENTIAL



- Total of **2.300+ installed sites** in all 50 States
- ~50% are water resource recovery facilities, ~35% landfill gas projects, ~20% farm projects, and 5% food waste projects
- Estimated total **potential of 15.000+ additional sites**
- Only **230 facilities upgrade biogas** to biomethane/Renewable Natural Gas (i.e. 1 in 10 plants)
- Upgraded sector showing **46% growth in plants YoY (2021)**
- Growth seen especially from transport sector

# Key regulatory drivers



## Farm Bill

- Legal framework for US Agricultural policy
- Renewal required by September 30 2023
- **Opportunity for bipartisan bill**
- In congress, current **issues include financing, supply chains, unemployment**, Covid-19, and natural disasters
- Update of **regulations and subsidies demanded** by states and farmers



## IRA

- Landmark **\$369 billion climate package** of 2022
- Earmarked **\$40 million for agricultural** green transition
- **Expanded Investment Tax Credit** for qualified biogas facilities beginning construction before 2025
- Continues **production tax credits** for electricity generation from biogas
- Incentives **can be combined with other incentives**, e.g. RINs, RFSP and LCFS



## Food Waste Diversion Laws

- **State level regulation** of organic waste disposal, **banning/diverting waste from landfills**
- Diversion **from landfill to recycling** in Connecticut, New Jersey, New York, Maryland;
- **Ban on disposal** of organic wastes: California, Washington
- **Source separation of organic waste:** Connecticut, New Jersey

# Greenlab Skive / USDA

Letter of Intent  
Among  
StCo Nevada, Inc.  
Covada,

## in The Trade Council of Denmark in North America

This Letter of Intent ("LOI") is entered on May 1st, 2023 by and among StCo Nevada, Inc. ("StCo"), and Covada, and The Trade Council of Denmark in North America (hereinafter referred to collectively as "The Parties") and witnessed by supporting persons USAA Rural Development, the Livestock County Regional Development Authority, State of Nevada, and Livestock County, Nevada (hereinafter referred to as "The Witnesses").

Deployment of crop resources through production, genetic, or gene-edited, positive and non-edited of resources is an emerging practice in today's complex energy, food and consumer energy in an important region crossing long lasting practices, for the increasing food security, feeding and thriving of societies of a billion people to ensure a better living, environment and saving global resources.

The cooperation of the LOI is an essential collaboration among the Parties that will benefit all parties by enabling an integrated renewable energy and industrial park in Livestock County, Nevada, U.S. that is required for and controlled under the principles and business model of Denmark in Skive, Denmark, where cooperation is a structured and integrated business and energy resources and other assets that will be a valuable asset for the future. This integrated renewable energy and industrial park will be powered by green energy technology solutions such as wind, solar, geothermal, hydrothermal and Power-to-X (hydrogen, electricity, etc.). Based on the model, the Parties will explore ways to collaborate on green energy projects, share best practices and explore further partnerships with other throughout the US with the goal of creating long term green growth opportunities.

### Article 1 (AIM OF THE MEMORANDUM)

To build a mutually beneficial cooperation between StCo, Covada, and The Trade Council of Denmark in North America for enabling renewable enabling an integrated renewable energy and industrial park in Livestock County, Nevada, U.S. that will meet (e.g. generating) technology solutions like wind, solar, geothermal, hydrothermal and Power-to-X (hydrogen, electricity, etc.) to an industrial continuous energy.

Furthermore, the aim of the LOI is to promote a mutually beneficial relationship between the Parties to ensure their joint efforts, cooperation, and best practices.

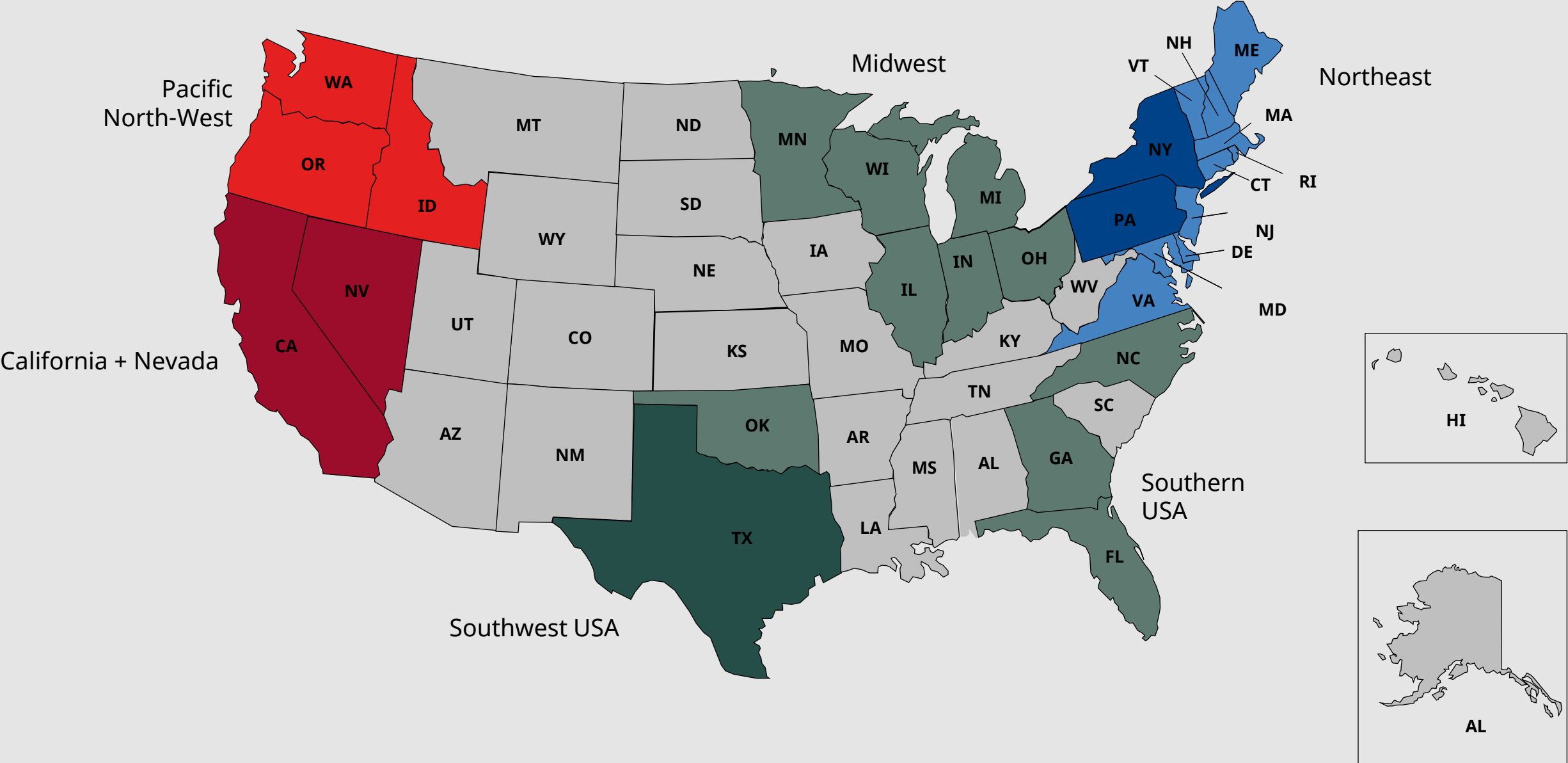
### Article 2 (FIELDS OF COOPERATION OF THE PARTIES)

Within the scope of the LOI, the following areas have been identified as areas of interest with potential for allowing the establishment of an integrated renewable energy and industrial park in Livestock County, Nevada, U.S.

1. Sharing knowledge, experience and solutions already developed in other development green fields projects in Denmark and elsewhere.
2. Discussing challenges and effective solutions, including sharing best practices in renewable geothermal, hydrothermal and technology along the innovation, regulatory needs, as well as market development opportunities for enabling the adoption of an integrated renewable energy and industrial park with rural support to meet all local government and green jobs.
3. Explore collaboration along the following lines - but not necessarily limited to:
  - a. Analyze relevant data and conduct site evaluation and industrial mapping
  - b. Identify relevant Danish energy suppliers, technology, markets, services, etc.
  - c. Explore joint permissions (such as permits, etc.) Danish and American.



# Key Regions in the US

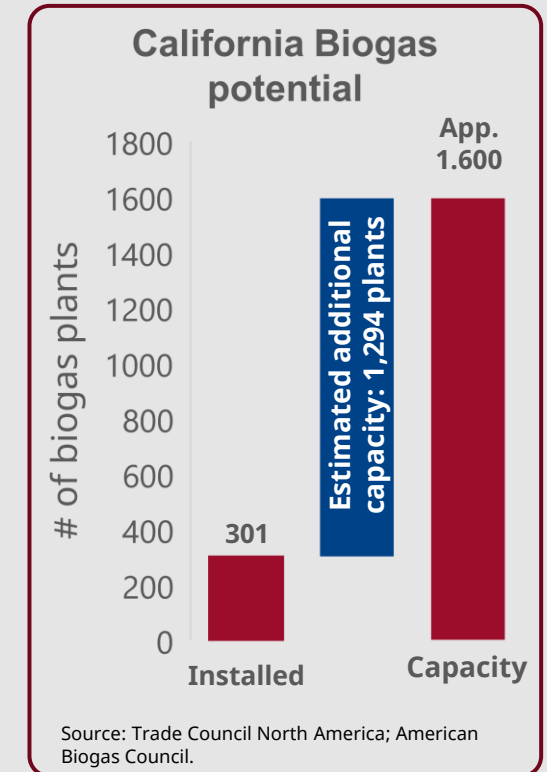


## Key Regions in the US

# California



- **Highest potential** for new biogas projects in USA
- Feedstock basis **estimated to support annual production of 116,22 billion** cubic feet biomethane annually
- Market **driven by Low Carbon Fuel Standards**, pushing end use to transport sector
- Additional support from **market based cap and trade system**

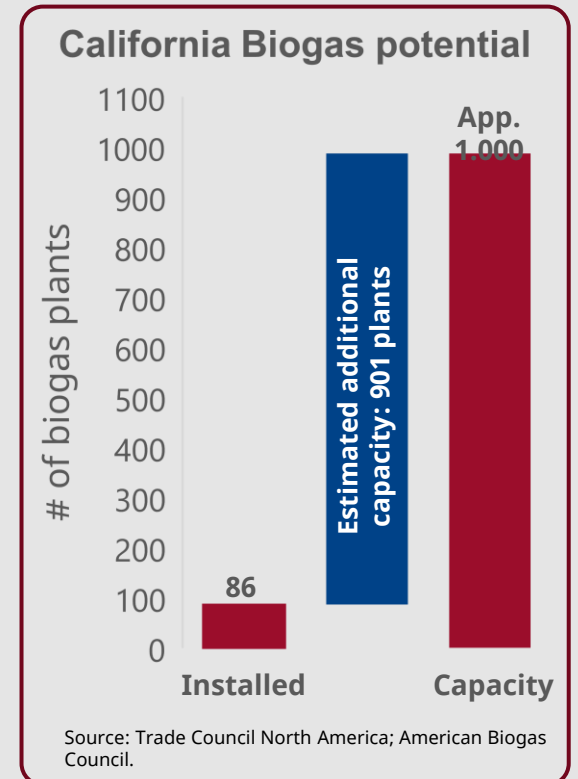


## Key Regions in the US

# TEXAS

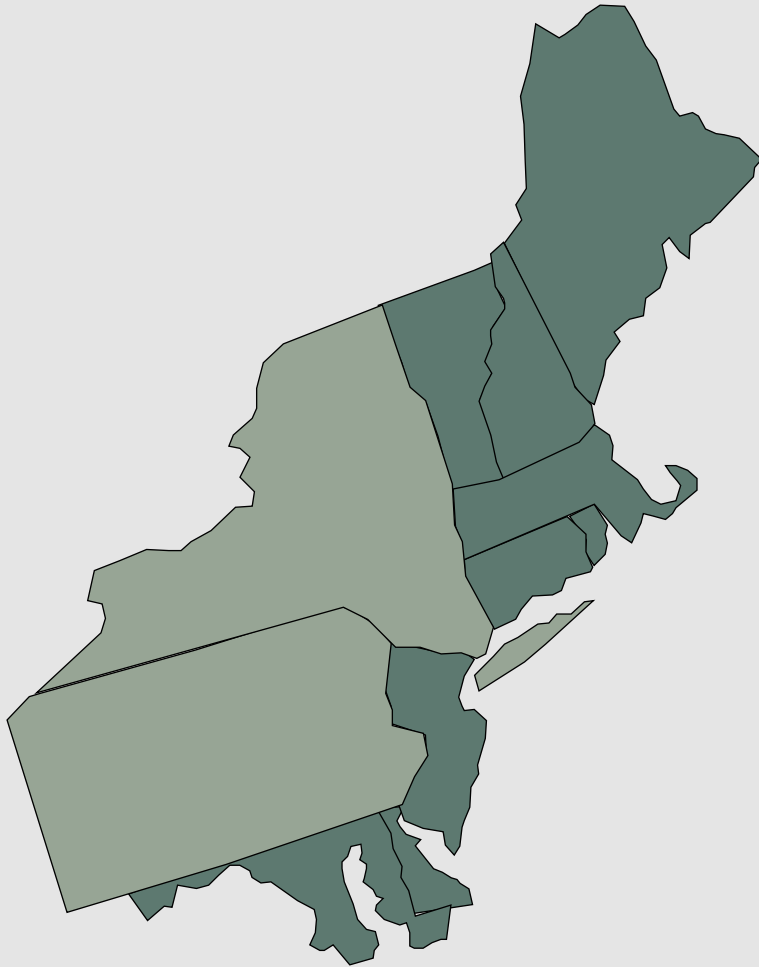


- **Ranked second in biogas potential** among US States
- Feedstock basis **estimated to support annual production of 78,51 billion** cubic feet biomethane annually
- Market **driven by International Oil Companies** expanding into renewables
- IOCs with **strategic biogas focus include: Shell, BP, Chevron, TotalEnergies**, among others

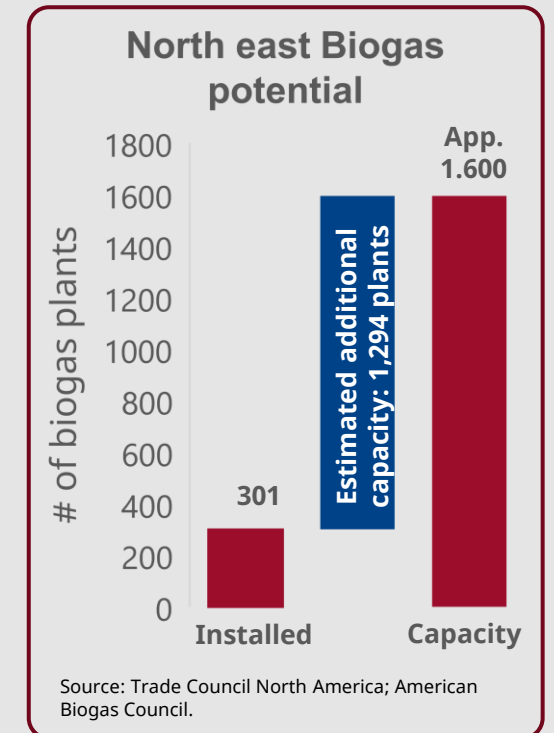


## Key Regions in the US

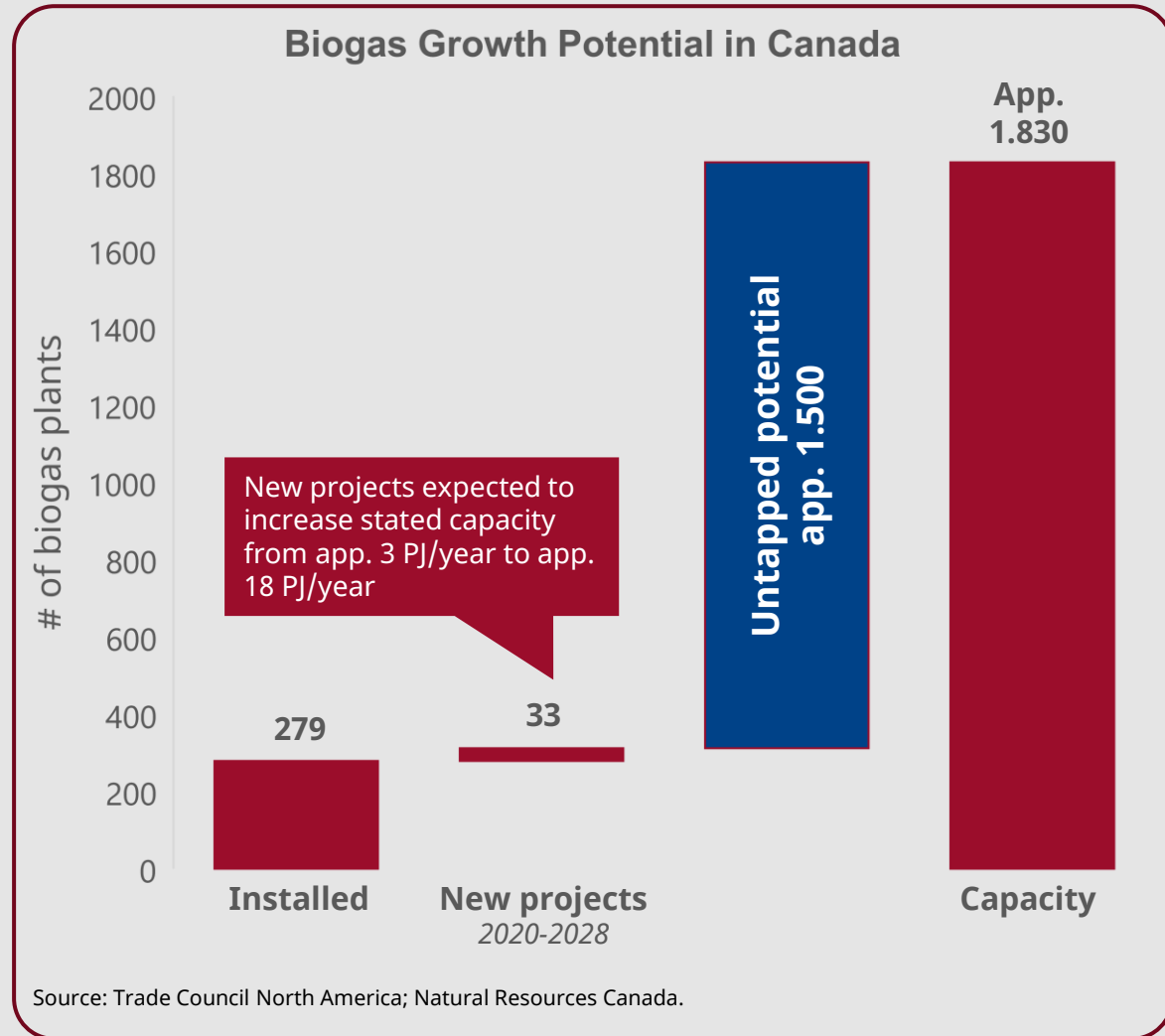
# North east (NY, PA)



- **High density region** of integrated states with collective high potential
- Collective feedstock basis of new York and Pennsylvania **estimated to support annual production of 97,84 billion** cubic feet biomethane annually
- Regional initiatives, and progressive energy policies, including the **Regional Northeast and Mid-Atlantic Greenhouse Gas Initiative** drives green focus



# Growth Potential Canada



- Total of **279 installed sites**
- Estimated **potential for 1.500+ more sites**
- Current development **pipeline of 33 RNG plants**, which will be operational by 2028
- Planned new projects are **estimated to increase output by factor 6**
- **crop residue account for 52%** of feedstocks, measured on basis of energy output
- **RNG upgrading capacity has quadrupled** since 2014, and **exhibits strong pipeline**



# Key regulatory drivers



## Federal level regulation

### Carbon pricing

- Federal level price of carbon for Biogas at \$2.63/GJ to increase to \$8.94/GJ by 2030
- Aimed at **incentivizing consumer renewables uptake**

### Clean Fuel Regulation

Legal requirement for fossil fuel primary suppliers to **gradually reduce carbon intensity of fuel**

- Fuel industry increasingly **seeing biogas as a tool for reducing carbon intensity** of the products they provide
- Supported by **federal government Clean Fuel Fund, to establish biomass hubs** to feed fuel producers



## Provincial level

### High variation WITHIN

- Lack of Federal support directs attention to provincial level policies which show many differences in ambitions and design of policy
- Especially companies working with **organic waste plants find regulation varying** between different provinces

## Canada

# Key Regions

### British Columbia

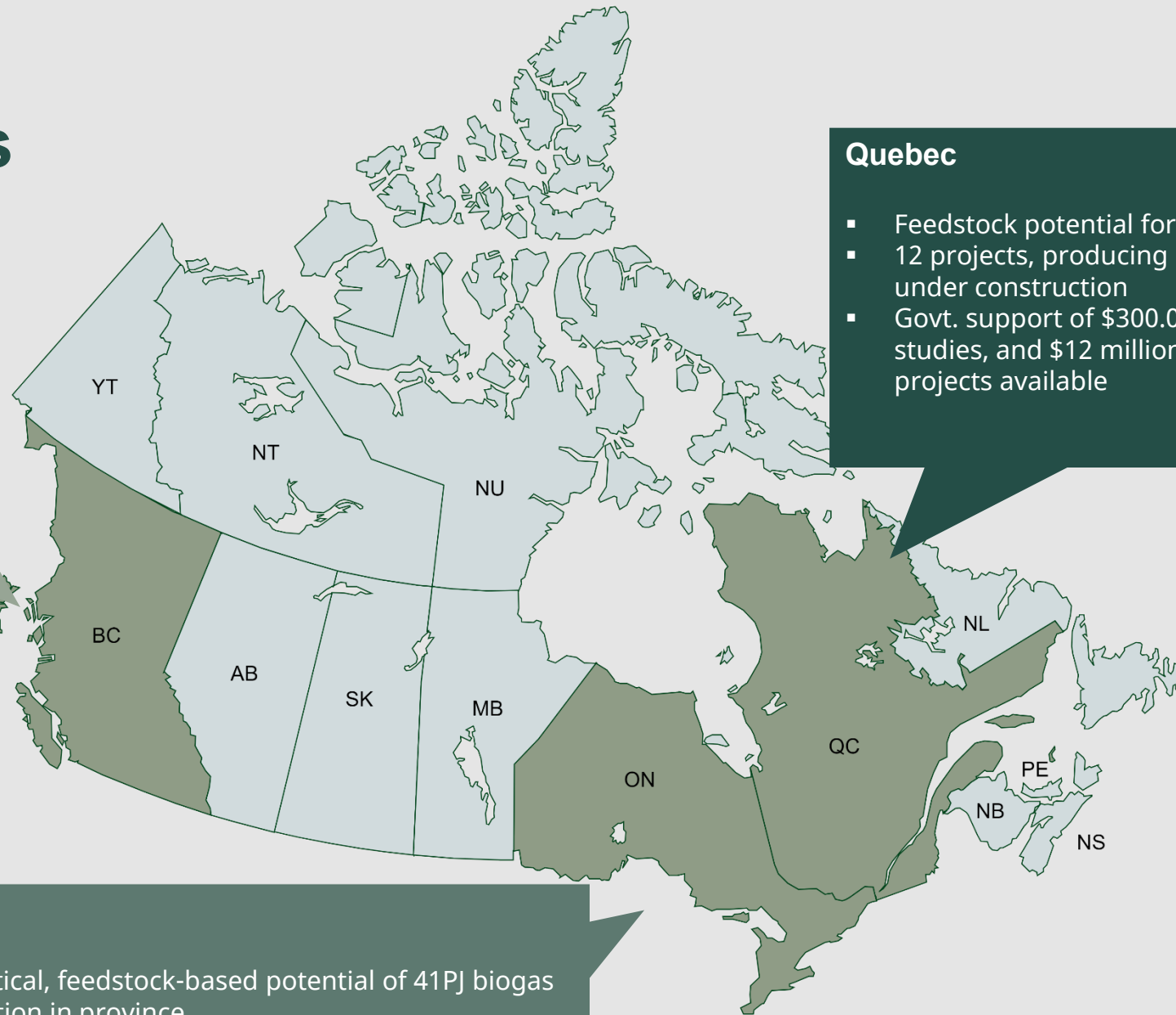
- Greater Vancouver area and surrounding valleys hold 6PJ biogas potential
- Renewable Portfolio allowance provides for \$30/GJ price for RNG supply

### Quebec

- Feedstock potential for 25.8PJ biogas
- 12 projects, producing 1556TJ RNG under construction
- Govt. support of \$300.000 for feasibility studies, and \$12 million for capital projects available

### Ontario

- Theoretical, feedstock-based potential of 41PJ biogas production in province
- Increased industrial uptake interests and streamlined approvals



# Main obstacles Faced by Danish Biogas solution-providers in North America

## Regulatory issues

- Long permitting process and unfamiliarity with Danish solution design
  - Air pollution regulation
  - Odor control
- IRA – US election

## Scale Discrepancy

- Danish scale of plants generally larger than N.A.
- N.A. plants often sourcing from fewer farmers with larger farms and pastures

## Feedstock Access

- Long term access to feedstock of adequate kind and quantity often key differentiator
- Strict requirements for use of food waste as feedstock

# You know the slide !! Don't hesitate to reach out....



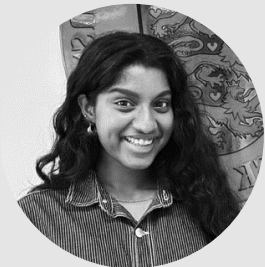
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MINISTRY OF FOREIGN AFFAIRS  
OF DENMARK  
*The Trade Council*

# QUESTIONS & DISCUSSION

# 1. WORKSHOP: **Denmark-USA Bioenergy**

## **PROGRAMME**

Welcome by Jens-Ole Aagaard Jensen, CEO, Focus BioEnergy

The biogas and bioboiler market in the US: Trends, policies and regulatory framework  
- **Morten Siem Lyng**, Consul General in Houston

**Successful Danish bioenergy solutions in the American market**

- **Michael Nissen, CEO, Nissen Energy**

- **Patrick Kongsbak**, Head of Business Development, CM Biomass

Moderator: **Kristian Nielsen**, Leading Senior Advisor, Green Gas Denmark (DI)





**NISSEN**

*energy*

# DANISH TECHNOLOGY ON EXPORT MARKETS

Our experiences in the US

WELCOME



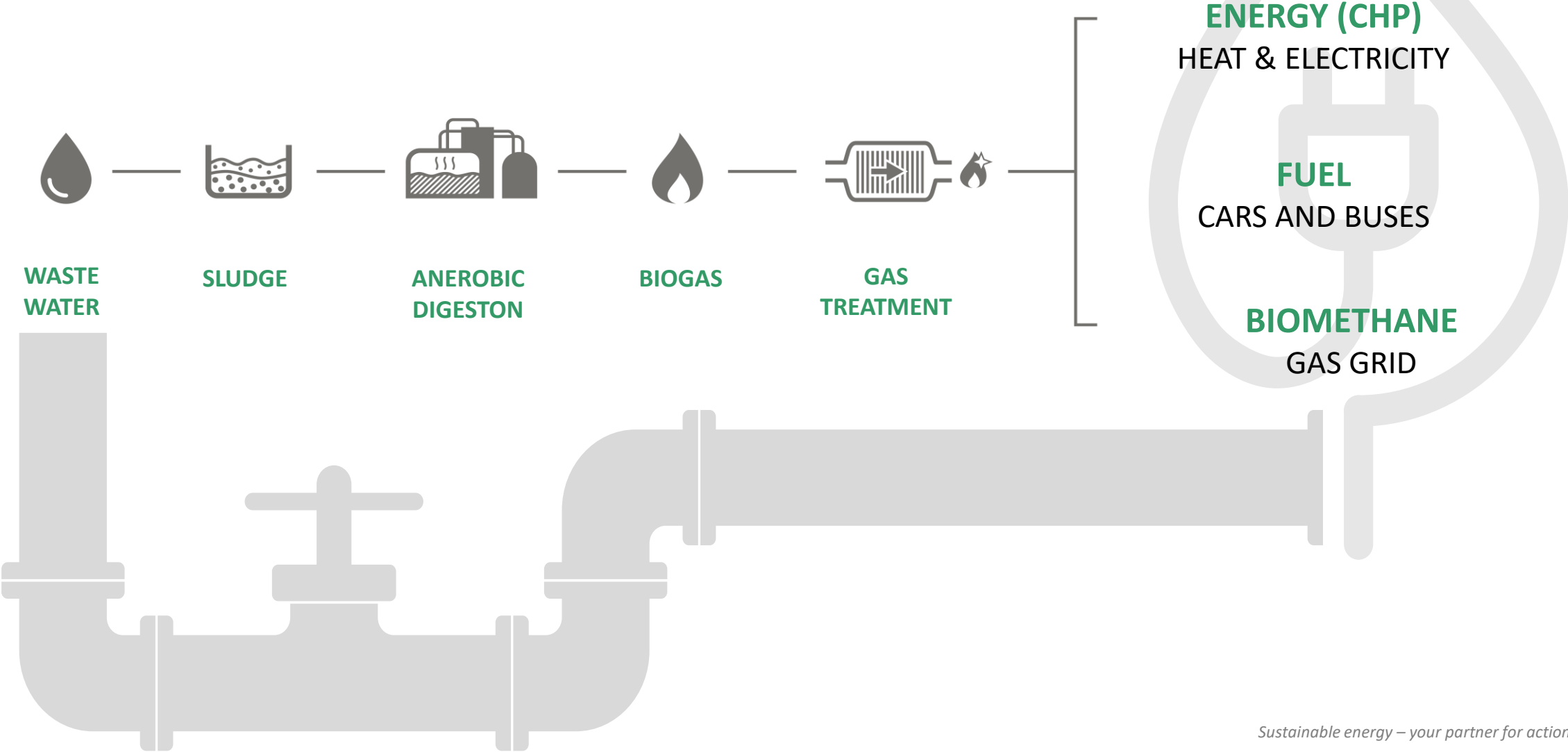


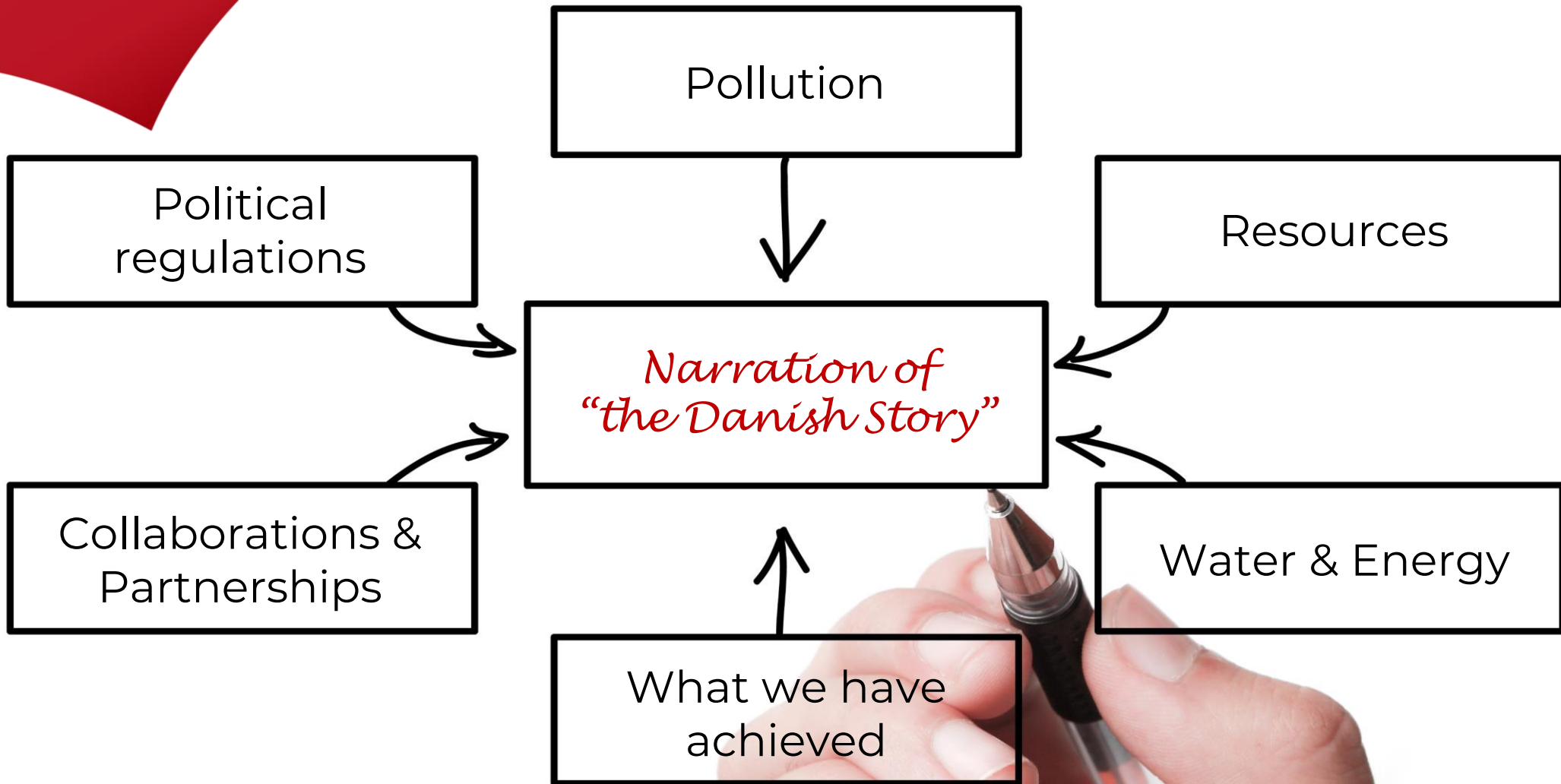
NISSEN energy supply services and products to ensures economical, beneficial production of sustainable energy...

We want to invest in the future and  
**REACH HIGHER – GO FURTHER**



# Wastewater to Energy





# The Danish Drivers

## Value creation



+

**Mindset**

+

**Water Vision**

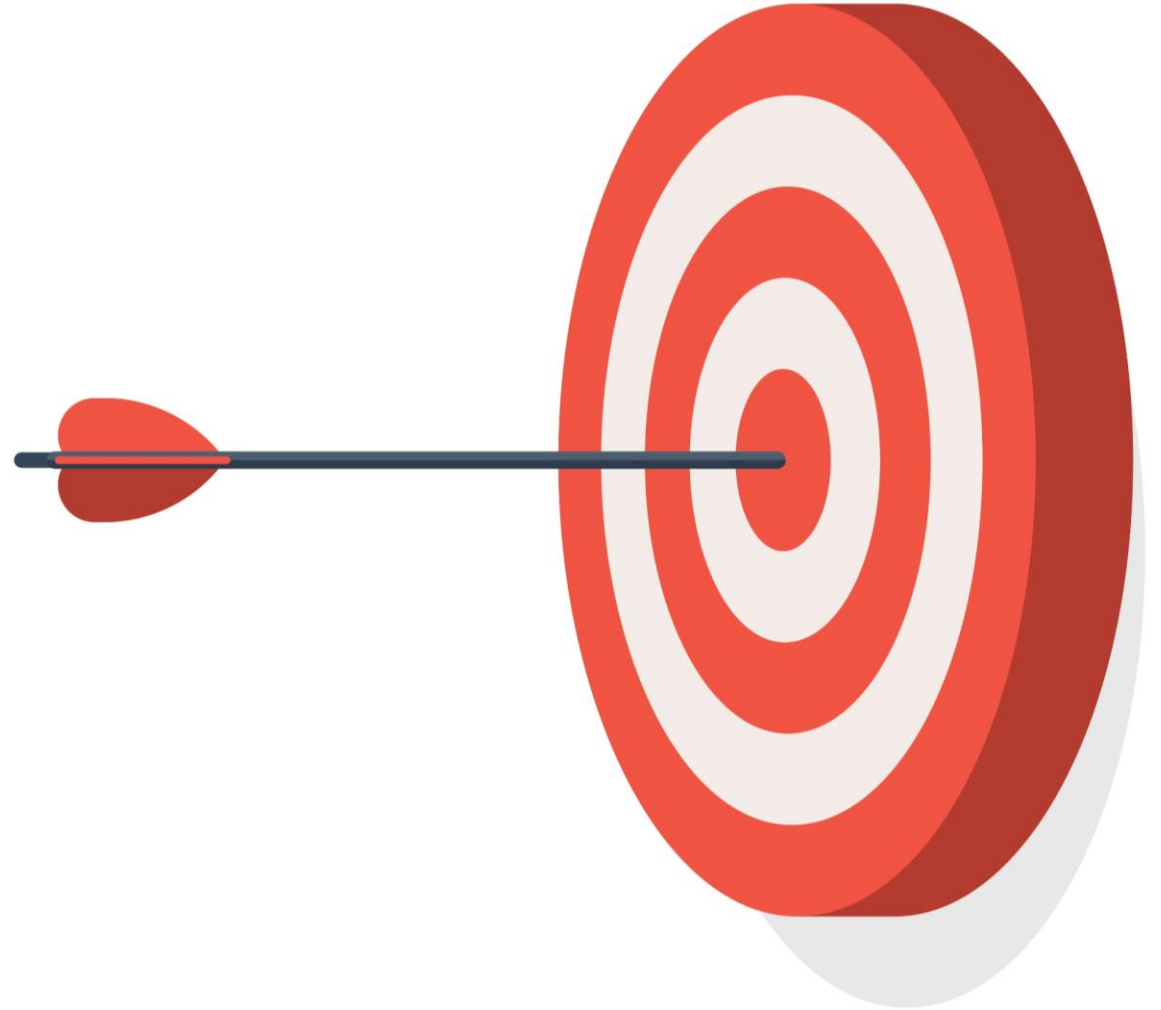
- Energi & CO<sub>2</sub> Neutralitet

+

**Regulering**

# What has worked for us in the US?

- Narration of “the Danish Story”.
- Establishment of WTA.
- Fact-Finding Tours to Denmark works!
- Understanding the customers' situation, conditions, culture.
- Service.



**QUESTIONS?**



**NISSEN**  
energy Inc.

**NISSEN**  
energy

*Sustainable energy – your partner for action...*

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The Confederation of Danish Industry and Green Gas Denmark are ready to help you go abroad with biogas and bio boilers

Contact

Kristian Nielsen, Leading Senior Advisor, Green Gas Denmark (DI)

[krni@di.dk](mailto:krni@di.dk)

Phone: 3377 3345

# GREEN ENERGY EXPORT DAY 2023 – PROGRAMME

SALEN

13+15

19

17

HOUSE OF GREEN



08.30 MARKET PLACE OPENS

08.30 WORKSHOP #0

WIND ENERGY  
EGP KOREA/JAPAN

10.00 OPENING: DANISH ENERGY EXPORTS - OUR PROMISE TO THE GLOBAL CLIMATE AND DANISH ECONOMY

10.45 MARKET PLACE – COFFEE

11.15 WORKSHOP #1

WIND ENERGY  
GLOBAL MARKET OUTLOOK

DISTRICT HEATING  
NETHERLANDS

ENERGY EFFICIENCY  
USA (+ASIA BRIEF)

GREEN HYDROGEN  
DANISH EXPORT CASE

DENMARK-INDIA  
GREEN PARTNERSHIP

12.15 MARKET PLACE - LUNCH

13.00 WORKSHOP #2

WIND ENERGY  
SCALING UP FOR EXPORTS

DISTRICT HEATING  
GERMANY

ENERGY EFFICIENCY  
EUROPE

GREEN HYDROGEN  
USA

BIOENERGY  
EUROPE (DE+PL)

14.00 MARKET PLACE – COFFEE

14.30 WORKSHOP #3

WIND ENERGY  
MARKET MATURITY

REBUILD UKRAINE  
BUSINESS / FINANCE

ENERGY EFFICIENCY  
GERMANY

GREEN HYDROGEN  
EUROPE

BIOENERGY  
USA

15.30 AMBASSADOR'S ROUNDTABLE: SEIZE THE OPPORTUNITY

16.00 RECEPTION AT TOP TERRACE

